

OneStream Implementation

CLIENT STATS

General Company Info

- Privately Held
- Automotive Tier1 supplier
- Global operations

Products

- OneStream XF

Application Highlights

- Complete replacement of Hyperion Enterprise
- Integrated data quality and mapping activity
- Automatic feed of data to acct recon system

Project Overview

- The Client previously used Hyperion Enterprise as a consolidation tool and Retrieve for reporting. They also used a home-grown SQL Database for all data quality, integration, and mapping activities. OneStream allowed the Client to implement a more robust, flexible, modern system without the cost and complexity of a full Oracle EPM implementation.

Project Highlights

- First customer to completely replace Hyperion Enterprise with OneStream.
- Rapid deployment (from initial prototype review to go-live was 4.5 months).
- The Client was able to load month-end actuals, forecast for the remainder of the year, next year Budget/Plan, and an extended 3-yr strategic plan within the first 30 days post go-live.
- Converted 7 years of history (more than most projects). The Client wanted the option to completely turn off Hyperion Enterprise, and not rely on it for anything, including old history.
- Built custom automation to forward GL data to an externally hosted account reconciliation system the Client already had in place.
- Built an EBITDA reconciliation module for variance analysis (aka: Waterfall, Bridge, EBIT Walk, etc...) including stacking of explanations (LastYr to budget to forecast to actuals) and optional inclusion of supporting details thru cell annotations.

Client Benefits

- The Client was able to replace several disparate systems (Hyperion Enterprise, custom SQL Database, remote desktop for accessing HE, and manual excel uploads for actuals) with a singularly integrated OneStream solution.