

# FDM and Hyperion Enterprise Projects

## CLIENT STATS

### General Company Info

- Fortune 500
- 2013 Rev: \$11 billion

### Products

- FDM
- Financial Reports
- Hyperion Enterprise
- Hyperion Retrieve
- Auto Pilot

### Application Highlights

- Integration with close to 100 General Ledgers
- Custom Data Entry Templates
- Custom FDM Reports
- Integration of several Acquisitions

## Project Overview

The Client had for a long time used Hyperion Retrieve to load data to Hyperion Enterprise. This meant a complete lack of audit trail and insight into the various General Ledgers that business units of the Client used. It also meant that any change to the Chart of Accounts meant a new template had to be sent out to the field, which led to different versions being utilized.

## Project Highlights

Finit's solution for the Client includes the following features:

- Unique FDM applications for the various business units. This separation gave the Client flexibility to accommodate the different processes and data requirements for each business unit.
- Redesign of the Hyperion Chart of Accounts
- FDM Custom Reports to provide additional insight into the The Client Map Change Process – for the first time this gave the Client Corp insight into the Business Unit GLs
- Trial balance import formats and mapping tables for over 100 locations.
- Custom Excel templates to allow newly acquired companies to enter YTD data
- Excel templates to allow users to enter in supplemental data such as roll-forward information, US GAAP adjustments and intercompany detail.

## Benefit

- The Client had a very large number of users, and the requirements for each business unit differed significantly. Finit found a way to meet each business unit's needs while also maintaining commonality across applications.
- Finit designed the applications to provide simplicity and tight data integrity controls over the end-users' trial balance, US GAAP adjustment, and supplemental data submissions.