

# FDM Implementation

## CLIENT STATS

### General Company Info

- Fortune 100
- 2010 Rev: \$76.3 billion

### Products

- FDM
- HFM
- Informatica

### Application Highlights

- HFM Upgrade
- Custom FDM scripts
- Using FDM to initiate Informatica
- Custom FDM reports monitor workflows
- Creation of Informatica workflows to pull data from source system as well as execute Financial Report Batches to load back to the source system

## Project Overview

The need arose the client to replace their existing HAL integrations which provided an automated roundtrip of data from a source ledger system to HFM and back to the source. The implemented solution involved a blend of products including Informatica, FDM and HFM that allowed each of the tools to be used for their strengths. FDM would provide the initializing interface as well as the mapping and touch points to HFM while Informatica, a tool which the client already used, performed the touch points to the source system as well as to drive and monitor the entire process.

## Project Highlights

Finit's solution for the client includes the following features:

- A full upgrade and conversion from HFM 4.0 to HFM 11.1.1.3.
- All of benefits of FDM including increased visibility into mapping, data audit and user activity logging.
- FDM Excel templates to allow users to enter in supplemental data that was previously keyed into HFM.
- Multi-period functionality was set-up in order to load budget/forecast data.
- A complete workflow initialization process in FDM in which users can enter parameters and submit or schedule workflows to be run.
- Configuration of Informatica to parse the xml of Financial Report Batches with the current parameters, run those report batches and parse those reports to be loaded back to the source system.

## Benefit

- The client not only needed a replacement for their HAL integration that was going off of Oracle Support, they wanted a solution that gave both the Finance and IT team increased visibility into the process.
- FDM increased the visibility into the mapping and loading of data and the use of Informatica allowed the IT team to more closely monitor and maintain the integrations with a tool in which they had in-house expertise.