

FDM Implementation / HE to HFM Migration

CLIENT STATS

General Company Info

- 2010 Rev: \$1.3 billion

Products

- HFM – 75 Users
- FDM
- BI+ Financial Reports

Application Highlights

- Enterprise to HFM
- A large volume of data integrity checks
- Additional supplemental data requirements added to the process
- End users exposed to HFM and FDM for the first time

Project Overview

The Client had been using Hyperion Enterprise for many years, dating back to the MicroControl version. As the Client continued to acquire new companies, the need for a flexible consolidation tool with greater dimensionality and tighter process controls became a critical issue. Finit helped the Client implement HFM and FDM to address those needs.

Project Highlights

Finit's solution for the Client includes the following features:

- An FDM process for loading and validating data that is controlled primarily by the end users, with oversight and high-level checks performed at Corporate.
- A HFM application that takes advantage of the Custom dimensions to provide more detail and better flexibility for reporting and analysis.
- A set of dynamic, hardcoded reports in BI+ Financial Reports that can be run by end users.

Benefit

- The Client had been using Hyperion Enterprise for many years, they were extremely advanced with the tool, and had built a lot of complexity into Enterprise to accomplish their reporting and analysis requirements. Finit's expertise in both Enterprise and HFM ensured a smooth transition.
- The Client's end users had never been exposed to Hyperion Enterprise – all data was loaded and consolidated by Corporate. Finit provided thorough training and support for the end users so that they were comfortable and knowledgeable with the new process and the new tools.