

HFM Redesign and Acquisition

CLIENT STATS

General Company Info

- 2012 Rev: \$3 billion
- Fortune 1000
- over 10,000 employees

Products

- HFM
- FDM

Application Highlights

- Introduction of USD and non-USD overrides
- Build of Member Lists to make HFM Rules dynamic
- Automated data reconciliation
- Dozens of KPI's and operational metrics
- FDM Multi-Period Budgeting directly from ERP

Project Overview

The Client originally implemented HFM and did not fully take advantage of all the functionality available. In Phase I of the project Finit helped the Client redesign various aspects of their HFM Application to achieve the originally desired level of detailed reporting. In Phase II, Finit assisted with the acquisition of an Australian based manufacturing company to make sure all reporting from Australia was brought into HFM. Phase III consisted of HFM/FDM upgrades from 9.3.1 to 11.1.1.3.

Project Highlights

Finit's solutions for the Client included the following features:

- The ability to USD overrides
- Non USD Overrides (Euro and AUS)
- Introduction of multiple Member Lists to greatly simplify and make more dynamic the HFM Rules
- Custom FDM Scripts – Lock data by region, lock data by controller
- FDM 'Smart Merge' to prevent overwriting of web-form data from FDM.
- Automated Data Reconciliation to speed along the integration of the Australian acquisition.

Benefit

- With a diverse and growing user base, the Client could not afford to 're-implement' or greatly change their existing HFM and FDM applications / processes. Instead Finit worked with the divisions to improve and automate in every spot possible, building upon the existing applications.
- Building upon this relationship, Finit has now assisted the Client with 2 separate projects (HFM Redesign and FDM Automation, Incorporation of Australian acquisition)

HFM and FDM Upgrades – 11.1.2.2

CLIENT STATS

General Company Info

- 2013 Rev: \$3.3 billion
- Fortune 1000
- Over 10,000 employees

Products

- HFM
- FDM
- Financial Reporting

Application Highlights

- Hosted by Oracle On Demand (OOD)
- Heavy reliance on HFM's on-the-fly translation feature
- Utilizes FDM certification

Project Overview

The Client underwent an initiative to migrate their existing Hyperion 11.1.1.3 products to Oracle Hyperion version 11.1.2.2. FDM, HFM, and Financial Reporting were all upgraded during the course of the project.

Project Highlights

Finit's solution for the Client includes the following features:

- Finit assisted in the migration and testing of the Client's FDM, HFM, and Financial Reporting environment to version 11.1.2.2
- Developed an automated solution to update all FDM locations for settings that did not exist in the previous version of FDM
- Implemented FDM certification feature to lock locations after data loads

Benefit

- The Client has been a longtime user of the Hyperion Products for their consolidations and reporting needs. One of the challenges that the Client has always had is limited IT support internally. For this reason, they use Oracle On Demand (OOD) to host their environment. This is sometimes challenging as OOD has no prior knowledge of the Client's processes and goals. Finit was able to bridge that knowledge gap by assisting with testing and updating FDM scripts to ensure that all custom processes that were previously being used were still available.