

HFM and FDM Upgrade – 11.1.2.3

CLIENT STATS

General Company Info

- 2013 Rev: \$1.3 billion
- 6700 employees
- Located in Houston, TX

Products

- HFM
- FDM
- BI+ Reporting

Application Highlights

- HFM Reports Changes
- HFM Form Revisions
- Additional Task Flows in HFM and FDM
- New Task Lists
- Utilized Finit Custom Data Tie Out and Validation Kit

Project Overview

Finit Solutions had previously implemented HFM and FDM version 9.3.1 in 2007. The client had been on Hyperion Enterprise Since 1991. The main initiative for the project was to allow users to use IE 10 and Microsoft Office 2010.

Project Highlights

Finit's solution for The client includes the following features:

- Upgrade and Migrate client's 9.3.3. system to 11.1.2.3 along with the .500 Patch which made 11.1.2.3 compatible with IE 10
- New MSAD was rolled out for users
- New and Revised Security (created by a Finit custom macro)
- Revised web forms and reports to allow for appropriate formatting, custom column width and row height, custom header and footer detail.
- Enhanced reporting functionality and transparency using Financial Reporting and Smart View.

Benefit

- The client IT was under pressure to roll out IE 10 and Office 2010 to its user base. In fact, some divisions had taken it upon themselves to move to Office 2010 and it had ruined their ability to work with the existing version of Smart View. This meant there was a very critical timeline to the completion of the project so that users would be able to use Smart View for Q2 Close.
- Finit was able to fast track the project to finish with May close, which allowed for a go-live of May (one month before quarter end).
- The project was also more than 25% under budget!