

HE to HFM

CLIENT STATS

General Company Info

- Fortune 500
- 2013 Rev: \$16 billion

Products

- HFM
- FDM
- Financial Reports
- EPMA

Application Highlights

- FDM Upgrade and conversion
- Complex HFM Data Validations
- Multiple Entity Hierarchies for Reporting
- Process Management
- Automation of Intercompany Matching
- Quarterly text based schedule collections
- Constant FX currency calculations

Project Overview

The Client replaced their existing Hyperion Enterprise consolidation system with HFM (Hyperion Financial Management). They implemented a solution that not only replaced an existing system, but also greatly improved upon their existing reporting process.

Project Highlights

Finit's solution for the Client includes the following features:

- HFM version 11.1.2.1
- Metadata managed using EPMA.
- Large global user base.
- Upgrade and Conversion of FDM; full triangulation of all FDM Maps to match the new COA
- Increased insight into the Intercompany Matching process
- Implementation of Phased Management to control and provide a full audit trail of data submission status throughout the Entity Structure

Benefit

- The Client benefited greatly from HFM. Besides the obvious fact that TRW has now rolled out a fully web based consolidation system, Corporate and Regional Controllers now have greater insight into their data
 - Custom dimensions designed to provide global cost center reporting
 - Ability to report CTA and data Activity on every Balance Sheet account to support Cash Flow
 - Constant FX rate analysis on the fly
- TRW also has improved their data submission processes and locked down the audit trail for all data submitted. Corporate now has complete insight into the 'who, where, when, and how' of all data submitted into FDM and validations performed in HFM.