

Hyperion Planning Implementation

CLIENT STATS

General Company Info

2011 Rev: \$7.5 billion

Fortune 500

65,000 employees at 230 facilities

Products

Planning

FDM

Application Highlights

3 applications for 3 business units

Driver-based revenue planning

Automated data reconciliation

Dozens of KPI's and operational metrics

Automated compensation planning

Project Overview

The client implemented Hyperion Planning for 3 different business units, each with unique budgeting, reporting, and business drivers. The Client was migrating to Hyperion Planning from various legacy Hyperion Pillar applications, but wanted to implement additional procedural and systematic improvements that went beyond the scope and ability of Hyperion Pillar.

Project Highlights

Finit's solution for the Client includes the following features:

- Driver-based revenue planning to standardize forecasting procedures used at facilities, such as expense forecasting based on derived statistical volumes to ensure accurate relationships to actual data .
- Compensation projections based on hours , grades and rates to generate reliable budgets, while simultaneously protecting visibility of employee personnel-related information.
- Metadata built to synchronize with McKesson general ledger system, enabling end users to interact with the Planning application using a familiar level of detail and terminology.
- FDM data import formats, mapping, and scripts were used to get data into Planning and Essbase report scripts and tables were used to move data from Planning to Hyperion Enterprise and McKesson general ledger.

Benefit

- With 300+ users and a varying level of requirements, Finit managed to secure a “common” budgeting methodology that enabled the organization to standardize its approach.
- With a large number of departments from the general ledger system in the application, Finit built an “active/inactive” flagging system that allowed hospitals only to see departments relevant to them.
- Significant usage of drivers for revenue and expenses sometimes over-restricted users in their data entry tasks, so Finit developed a system of entering “other” data into the database and provided a systematic tracking methodology so the corporation could monitor the usage of this additional channel for budget data.