

Custom FDM Implementation

CLIENT STATS

General Company Info

- S&P 500
- 2013 Rev: \$3 billion

Products

- HFM
- FDM
- HAL
- Extended Analytics

Application Highlights

- Replace HAL and improve the automation
- Use FDM to create custom integrations to non-Oracle systems
- Multiple FDM integrations into HFM and automated data extracts using Extended Analytics

Project Overview

The Client had moved from Hyperion Enterprise to HFM years ago and used HAL to build their existing integrations and data movements from HFM to two additional reporting systems (EDW and ARCS). HAL is not only unsupported, but it left the Client without insight into their process since no one understood HAL. In replacing HAL with FDM the Client, for the first time in years, had insight into their processes and also had the ability to update and change their queries and data pulls as needed.

Project Highlights

Finit's solution for the Client includes the following features:

- Two customized and automated extracts loaded data from EDW into HFM.
- One customized and automated extracts loaded data from HFM into ARCS.
- For Actuals there are 100 FDM Locations/Entities. During the Monthly Close process, the first load will load all Entities, then hourly load processes will only reload entities that have been updated in the EDW. Two batch loader source files per entity (1 Local and 1 USD) are created by querying data directly from the EDW. Batch Loader is then triggered to process the Entities/Locations in parallel up to the data load into HFM. Once all entities are loaded, HFM Consolidations are kicked off to consolidate the Client's 3 main hierarchies automatically.

Benefit

- Finit continues to be the market leader in custom data loading processes and automated data processes. The update from HAL to FDM not only provided new software that is fully supported, but it gave the Client control of their processes again.