

HFM & FDM Implementation

CLIENT STATS

General Company Info

- Fortune 100
- 2011 Rev: \$40.8 billion

Products

- HFM
- FDM
- DRM
- Essbase
- BI+ Reporting

Application Highlights

- Complex Accounting Requirements
- Integration of Multiple HFM Applications
- Custom FDM Scripts
- DRM usage for HFM
- FDM integration with Essbase / HFM

Project Overview

Finit has assisted this client with numerous Oracle EPM initiatives, including HFM, Essbase, FDM, DRM and reporting application activities. The client is one of the world's largest deployments of HFM with over 3,000 users and 5 Production applications. Additionally, the one Business Unit is using Essbase for Management reporting.

Project Highlights

Finit's solution for the Client includes the following features:

- Essbase application build and rollout to 1000 end users for one specific BU's reporting activities.
- HFM application build and testing activities for 5 HFM applications.
- HFM metadata and governance activities performed inside of DRM. DRM is the entry point of all HFM metadata changes.
- Complex FDM deployment. FDM serves many roles at client. It is the integration tool to load over 500 source system files into 4 BU HFM applications. It is used to map and integrate the BU HFM applications into the Consolidated HFM application. FDM is used to extract and transform HFM data to feed tax systems (CorpTax and OneSource Tax Provision). Additionally, FDM is used to load over 300 source files to Hyperion Essbase for a specific BU.

Benefit

- The Client has many different GL systems and the Oracle EPM systems allow them to have improved data accuracy, controls and analysis of all financial data. The Oracle EPM platform allows centralized reporting and controls.
- The Client was able to create a Center of Excellence for administration and governance activities, which better unifies the entire organization and the different applications together.