

Automotive Mfr.

OneStream Success Story

Optimized the close process at our client by eliminating time consuming manual processes and streamlining data collection, aggregation, and reporting.

Company Glance

Our client is a customer-driven global supplier of engineered components and systems for the automotive industry.

Private

Est. Rev. \$2-5B

100+

Automotive Customers

2019

GM Supplier of the Year

Challenges

- Hyperion nearing end of Support by Oracle. Could not find a solid reference from Oracle to move to Oracle Cloud Consolidations
- Needed tighter integration between budget and data. Had tried HFM/Planning combo but couldn't make it work for them
- Our client wanted a full re-design. New CoA, new dimensionality, new naming conventions, etc.

Legacy CPM

FDM / HFM

Planning

Custom SQL DB

OneStream Solution Delivered

Consolidations

Archive Application

Budgeting

Cash Flow

Outcomes

Automated data connectors

Scheduled automatic loads of 62 different cloud-based (Plex) GL instances in one batch process.

Audit style (3D) cash flow

Replaced a difficult to maintain and problematic cash flow solution with a more robust, more detailed, easier to maintain 3D/Audit cash flow.

Supporting detail collection

Collected supplemental details (lease listings, legal fees paid, cash balances) in OneStream, eliminating several Excel/email/cut-paste processes.

Target-based mapping

Sharing maps across entities and target-based maps for functional expenses resulted in a massive (90%) decrease in map complexity and maintenance.

Customized actor workspaces

Integration of messaging and close calendars for controllers. One-button locking by channel and status of automated loads for administrators.

Archive application

Converted old HFM data (pre-2010) into a separate "archive" app allowing our client to keep the main app clean but still decommission HFM.